



## ASX ANNOUNCEMENT

4 October 2016

### **ENTITLEMENT ISSUE – RESULTS**

**Gage Roads Brewing Co Ltd (ASX: GRB)** advises that the entitlement issue undertaken pursuant to the prospectus dated 30 August 2016 closed on 28 September with the following results:

	Number of shares	%
Entitlements pursuant to the Prospectus	341,065,834	100.00
Acceptances	123,175,886	36.11
Shortfall	217,889,948	63.89

The shortfall of 217,889,948 shares will be placed with the underwriters in accordance with the underwriting agreements as disclosed in the Prospectus.

The anticipated date for quotation of shares issued under the offer is 5 October 2016.

The Company wishes to thank shareholders for their contribution and their continued support.

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Gage Roads Brewing Co Limited has been one of Australia's leading craft breweries for over 14 years.

The Gage Roads craft range includes Atomic Pale Ale, Sleeping Giant IPA, Little Dove New World Pale Ale, Narrow Neck Session Ale, Breakwater Australian Pale Ale, Single Fin Summer Ale, Pils 3.5% and Small Batch Lager which have grown to become one of Australia's most popular suite of brands.

Through its contract brewing services division, Australian Quality Beverages, the Company also provides specialist contract brewing and packaging services to brand owners throughout Australia.