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Gage Roads Brewing Co Ltd 14 Absolon St, Palmyra Western Australia 6157

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Gage Roads Brewing Co Limited has been one of Australia's leading craft breweries for over 12 years.

The Gage Roads craft range includes Atomic Pale Ale, Sleeping Giant IPA, Narrow Neck Session Ale, Breakwater Australian Pale Ale, Single Fin Summer Ale, Pils 3.5% and Small Batch Lager which have grown to become one of Australia's most popular suite of brands

Through its contract brewing services division, Australian Quality Beverages, the Company also provides specialist contract brewing and packaging services to brand owners throughout Australia.

26 February 2015

Company Announcements Office Australian Securities Exchange Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Gage Roads extends ANZ credit facility to October 2016

The Company is pleased to announce that it has today extended the term of its existing credit facility of \$9.7m with the ANZ by 13 months to 31 October 2016.

This facility is secured by first recourse to Company assets and then by a guarantee from Woolworths Limited.

Although this extension sees the facility's term extended beyond 12 months from 31 December 2014, Australian Accounting Standards require the facility to be classified as a current liability for the upcoming Half-Year Financial Report as the extension was not in place at that time. This facility will again become a non-current liability for the 30 June 2015 Financial Report.

The Company expects to release its 31 December 2014 Half-Year Financial Report on 27 February 2015.

For further information please contact:

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