



15 January 2014

Company Announcements Office
Australian Stock Exchange
Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Appendix 3E and Appendix 3F – Final Share Buy-Back Notice

As required by the ASX Listing Rules, please find attached an Appendix 3E and Appendix 3F in relation to a buy-back of 300,000 Employee Share Plan Shares. The buy-back was in relation to an eligible employee's departure and was announced on 11 November 2013. This is in accordance with the terms of the Executive and Employee Share Plan as approved by shareholders at the 2011 AGM.

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Marcel Brandenburg
Company Secretary
Gage Roads Brewing Co Ltd
Tel: (08) 9314 0000

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
GAGE ROADS BREWING CO LTD	22 103 014 320

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back	Employee Share Scheme Buy-Back
2 Date Appendix 3C was given to ASX	11 November 2013

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	<i>Nil</i>	300,000
4 Total consideration paid or payable for the shares/units	<i>Nil</i>	\$0

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	Not applicable	Not applicable

Participation by directors

6 Deleted 30/9/2001.	Nil
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How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	Nil
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Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: M. Brandenburg Date: 15 January 2014
(Company secretary)

Print name: Marcel Brandenburg

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+ See chapter 19 for defined terms.

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
GAGE ROADS BREWING CO LIMITED	22 103 014 320

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	Employee Share Scheme Buy-Back
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Details of all shares/units bought back

2	Number of shares/units bought back	300,000
3	Total consideration paid or payable for the shares/units	\$0
4	If buy-back is an on-market buy-back - highest and lowest price paid	Not applicable

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: M. Brandenburg Date: 15 January 2014
(Company secretary)

Print name: Marcel Brandenburg

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