



21 December 2007

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

FOR IMMEDIATE RELEASE TO THE MARKET

**GAGE ROADS BREWING CO LIMITED
Notice under Section 708A**

Gage Roads Brewing Co Limited (**Company**) advises it has completed a placement of 6,584,419 shares at an issue price of 13 cents per share to raise \$855,974.47. The securities are part of a class of securities quoted on ASX Limited (**ASX**).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act; and
- (b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

-END-

For further information please contact:

John Hoedemaker

Company Secretary

Gage Roads Brewing Co Ltd

Tel: (08) 9331 2300

AUSTRALIA'S CRAFT BREWERY

GAGE ROADS BREWING CO LTD
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